

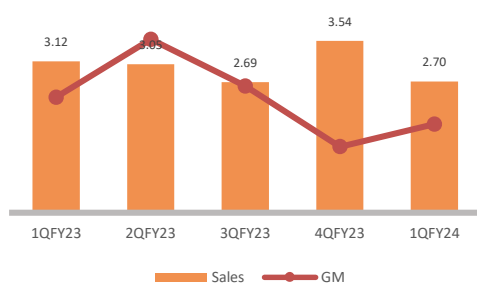
CPHL Result Review - 1QFY24



Monday, October 30, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	2,701	3,118	13.4% ▼	12,396	9,780	26.8% ▲
Cost of Sales	-2,455	-2,748	10.7% ▼	-10,890	-8,428	29.2% ▲
Gross Profit	246	370	33.5% ▼	1,506	1,352	11.4% ▲
SG&A Expenses	-87	-87	0.6% ▼	-339	-370	8.3% ▼
Other Expenses	-12	-4	192.6% ▲	-116	-75	53.7% ▲
Operating Profit	147	279	47.2% ▼	1,051	907	15.9% ▲
Other Income	106	48	123.1% ▲	292	197	48.2% ▲
Finance Cost	-87	-157	44.7% ▼	-386	-71	443.4% ▲
Profit Before Taxation	167	169	1.6% ▼	957	1,033	7.4% ▼
Taxation	-72	-24	206.8% ▲	-299	-397	24.7% ▼
Profit After Taxation	94	146	35.2% ▼	658	636	3.5% ▲
Earnings Per Share	0.41	0.64	35.2% ▼	2.88	2.78	3.5% ▲
Dividend	0.00	0.00		2.50	0.00	
Bonus	0.00	0%		0.00	0.00	
Gross Margin	9.1%	11.9%	2.8% ▼	12.1%	13.8%	1.7% ▼
SG&A Expenses to Sales	3.2%	2.8%	0.4% ▲	2.7%	3.8%	1.0% ▼
Other Expenses to Sales	0.5%	0.1%	0.3% ▲	0.9%	0.8%	0.2% ▲
Other Income to Sales	3.9%	1.5%	2.4% ▲	2.4%	2.0%	0.3% ▲
Effective Taxation	43.3%	13.9%	29.4% ▲	31.2%	38.4%	7.2% ▼
Net Margin	3.5%	4.7%	1.2% ▼	5.3%	6.5%	1.2% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

